

When an Agent Finds What It Was Never Cleared to See

A clinical knowledge operations lead deploys an internal research agent, and one Thursday afternoon it returns an answer containing two sentences drawn from a psychiatric records container the asking clinician was never cleared to open. The answer has already been read. Nothing she does afterward makes it unread, and her retrieval stack cannot tell her which step admitted the material or what else the same path would have admitted. United States Patent Application 19/647,395 discloses a semantic discovery protocol in which search, inference, and governance admissibility are phases of one traversal step, evaluated at every anchor boundary before a transition is committed, and recorded in the traversal's own lineage whether the transition is admitted or rejected.

Two Sentences at 4:10 on a Thursday

The clinical knowledge operations lead at a regional hospital network runs a small internal research agent. It answers clinician questions over the network's own document estate: care pathways, formulary notes, published literature, prior case summaries. It has been in service for four months. It is popular because it is fast.

At 4:10 on an ordinary Thursday, a resident asks it a routine question about a medication interaction in an elderly patient. The answer is good. It is also, in its fourth paragraph, carrying two sentences that describe a named individual's psychiatric treatment history. The resident was not cleared to see that record. She learns about it because the resident forwards the answer to her, puzzled.

What she cannot do, at 4:11, is take it back. She can suspend the agent, and she does. She can pull the request logs, and they tell her the question that was asked and the answer that was returned. They do not tell her which retrieval hop reached into the restricted container, whether the container was reachable because of a permission she granted or a permission she never revoked, or how many earlier answers touched the same territory without anyone forwarding them to her.

By 5:00 she is drafting a notification she cannot scope, because the thing she most needs to know, which is the exact path the agent walked, was never written down in her deployment.

The Part That Does Not Come Back

What she loses at once is the disclosure itself. In her incident, a record that has been read has been read. Her incident process can document it, her counsel can report it, and the patient can be informed, but no step in that sequence returns the record to the state it was in at 4:09. In her network, the harm is not the copy on disk. It is that a person now knows something about another person that the consent framework said they would not know.

What she loses next is the ability to bound the incident. Her regulators will ask how many other requests reached the same container. Her honest answer, as her deployment is configured today, is that she can enumerate the questions asked but not the paths taken to answer them. She can say what came out. She cannot say what was traversed. That gap turns her single confirmed disclosure into an unbounded one for

the purposes of the notification she has to write, and in her network an unbounded notification would not be a smaller version of a bounded one. It would be a different event for her, with a different cost and a different aftermath.

What she loses after that is the agent. Four months of clinical trust, built one useful answer at a time, does not survive her sending a note that says the tool showed a resident a psychiatric history. She can rebuild the deployment. She cannot rebuild the four months, and she will not get the same benefit of the doubt on the second attempt.

The compounding detail, for her, is that nothing in this failed loudly. Her agent did not crash, did not error, did not flag anything. It answered well. Every part of the incident that she would need in order to contain it was information her own architecture had discarded before the answer was rendered.

The Shape of Her Problem

Her deployment separates the question of what is relevant from the question of what is permitted, and it asks them in that order. Her retriever finds passages by similarity across her corpus. Her filter then removes what the requester should not see. Between those two operations sits the entire failure: by the time her filter has an opinion, the restricted material is already in the candidate set, already in the generation context, and already shaping what her model writes even where it is scrubbed from the visible output.

Her filter is also working from labels rather than from position. A container that was correctly restricted at its own boundary in her records system arrives at her retriever as text with metadata attached, and in her pipeline metadata survives a copy less reliably than a boundary does. Where a passage in her index lost or never carried its restriction marking, her filter had nothing to act on.

Then there is the accounting problem. Were her stack to keep a per-hop record of what it considered and what it rejected, she would be answering her regulator this evening rather than next month. It does not, because in her setup retrieval is a single scoring pass over the corpus rather than a sequence of decisions, and her scoring pass left behind no intermediate states she could have written down. The absence of the audit trail is not an oversight in her configuration. It follows from how her retrieval is shaped.

And her model is the component in her loop with a view of everything at once. For her that is the uncomfortable part: in her deployment the component holding the widest access is the one whose behavior she can least predict, and she has no layer that can overrule it after it has been handed the context.

Governed Traversal, One Anchor at a Time

United States Patent Application 19/647,395 discloses a semantic discovery protocol that operates over an adaptive index, in which search, inference, and execution are disclosed as structurally coupled phases of a single traversal transition rather than as separate subsystems joined by interfaces.

In accordance with an embodiment, a query entering the index is instantiated as a discovery object (1000): a persistent, memory-resident semantic entity carrying typed fields, including an intent field (1022), a context field (1024), a memory field (1026), a policy field (1028), a lineage field (1030), an affect field (1032), and a confidence field (1034). The policy reference field is populated at initialization from the originating user's governance profile and may be augmented during traversal as the discovery object encounters anchors that impose additional policy requirements on entities traversing their neighborhoods.

At each anchor boundary the disclosure describes a three-in-one traversal step. The search step (1004) evaluates the discovery object's current semantic state against the anchor's published reachable semantic neighborhood and produces a candidate transition set. The inference step (1006) scores, ranks, or selects among those candidates. The execution step, performed by a governance module (1008), evaluates the selected transition for admissibility against policy constraints encoded in the discovery object's policy reference field and in the current anchor's governance configuration, lineage continuity, entropy bounds, and temporal validity. The disclosed execution step produces one of three outcomes: admit, reject, or decompose. A rejected transition is discarded, and the traversal either selects an alternative candidate or, if no admissible alternatives remain, terminates or backtracks.

Two properties of that arrangement speak directly to the operations lead's Thursday. One is scoping at the source. In an embodiment, the neighborhood publication an anchor returns is scoped to the requester: a discovery object with restricted credentials receives a narrower publication that excludes semantic neighborhoods its policy profile does not authorize it to access. Where the disclosure describes structured aliases of the form type@domain.subdomain/path, it states that possessing an alias does not bypass the traversal governance protecting the object at the alias target, because resolution of the alias is itself a governed traversal through the same anchors.

The other is the record. The disclosure describes the execution step as recording the admissibility determination in the lineage field whether the transition is admitted, rejected, or decomposed, together with the reasons for rejection and the decomposition paths explored. In human search mode, the disclosed presentation accompanies each result with the sequence of anchor transitions that led to its discovery and the admissibility determination at each step. The evaluation is described as deterministic, such that a party holding the lineage field, the anchor's governance configuration at the time of traversal, and the proposed transition can independently verify the determination.

The disclosure further separates proposal from commitment: the inference engine at each anchor generates a preference ordering, and authority to commit a transition resides in the execution substrate. In an embodiment, this is what permits an inference engine of any architecture, including a capable but structurally untrustworthy language model, to occupy an anchor without holding commit authority.

Where an anchor governs a restricted semantic neighborhood, the disclosure describes access as conditioned rather than assumed. Anchors governing neighborhoods containing personal data, classified information, age-restricted content, or professionally restricted knowledge are described as requiring the discovery object's trust-scoped credential to satisfy the anchor's access threshold before the traversal is admitted. Rights-grade content governance at the anchor boundary is described as evaluating creator attribution, content licensing consistency with the discovery object's context block and intent field, and forbidden content exclusions that may be user-specified, domain-specified, or jurisdiction-specified. In answer synthesis mode, the disclosure describes the generation step as itself subject to admissibility evaluation, with generated output mapped to semantic mutations of the discovery object's state, such that a mutation introducing content not grounded in the traversal's admitted semantic state is rejected by the admissibility gate and the generation step fails.

Where the Disclosed Architecture Stops

The disclosure describes admissibility as evaluated against governance configurations held at anchors and against the policy reference field carried by the discovery object. It does not describe how the operations lead would author those configurations correctly for her own containers, nor does it relieve her of deciding which of her neighborhoods are restricted and to whom. A governance configuration that did not express her consent framework would not enforce it, and the disclosure locates that judgment with her rather than with the substrate.

Several of the disclosed outcomes are conditioned on declared bounds. Drift detection is described as flagging a drift event when a drift metric exceeds a policy-defined threshold. Traversal pause and traversal termination are described as triggered when the confidence field falls below a policy-defined advancement threshold and a lower policy-defined termination threshold respectively. Splitting and merging of containers are described as occurring against policy-defined thresholds. Were she to set those bounds loosely, the described behavior would follow her bounds rather than her intent.

The disclosure describes the inference engine as a proposal generator that need not be trusted, which speaks to commitment authority in her deployment but not to proposal quality. A weak engine at an anchor in her index would still yield poor candidate orderings within the admissible set, and the disclosed response is that the traversal's confidence field would register the weakness, not that the ordering would improve.

Nor does the disclosure follow her results after they leave the traversal. It describes attribution requirements enforced at the boundary and an admissibility audit trail presented with the result. What the resident then does with a correctly admitted answer, in her network, sits outside what the traversal governs. And where structural changes rekey aliases, the disclosure describes redirect chains at former locations with a bounded lifetime governed by policy, which would be a defined window rather than an indefinite one for any external references her systems still hold.

Disclosure Scope

This article is a technical description of subject matter disclosed in United States Patent Application 19/647,395. It uses the mechanism names, outcome terms, and reference numerals of that filing. The party described here is fictional and is used to situate the problem the filing addresses.

Nothing in this article characterizes the scope of any claim, and nothing here should be read as an admission regarding the state of the art. Descriptions of system behavior refer to embodiments disclosed in the filing, and where the filing conditions an outcome on a declared threshold, bound, or configuration, that condition is stated.

Semantic Discovery (</semantic-discovery>)

[All 49 steps → \(/inventive-steps\)](/inventive-steps)

Search, inference, and execution as one governed step.

Chapter 10 (</patents/19-647395/chapters/discovery>)

PRIMARY TECHNICAL DISCLOSURE

- [Governed Semantic Discovery: Search, Inference, and Execution Through Adaptive Traversal \(/articles/governed-semantic-discovery-search-inference-and-execution-through-adaptive-traversal\)](/articles/governed-semantic-discovery-search-inference-and-execution-through-adaptive-traversal)

SECONDARY TECHNICAL

- [The Adaptive Index as Unified Search-Inference-Execution Substrate \(/articles/semantic-discovery/unified-substrate\)](/articles/semantic-discovery/unified-substrate)
- [Three-in-One Traversal: Search, Inference, and Execution in a Single Bounded Step \(/articles/semantic-discovery/three-in-one-traversal\)](/articles/semantic-discovery/three-in-one-traversal)
- [The Discovery Object: A Traversal-Native Semantic Agent \(/articles/semantic-discovery/discovery-object\)](/articles/semantic-discovery/discovery-object)
- [Post-PageRank Semantic Ranking: Relevance Through Governed Traversal \(/articles/semantic-discovery/post-pagerank\)](/articles/semantic-discovery/post-pagerank)
- [Persistent Semantic State: Eliminating Prompt Reconstruction \(/articles/semantic-discovery/persistent-state\)](/articles/semantic-discovery/persistent-state)
- [Traversal Lineage as Index Evolution Signal \(/articles/semantic-discovery/traversal-lineage\)](/articles/semantic-discovery/traversal-lineage)
- [Anchor Semantic Neighborhood Publication \(/articles/semantic-discovery/semantic-neighborhoods\)](/articles/semantic-discovery/semantic-neighborhoods)
- [Inference-Time Execution Control as Traversal Primitive \(/articles/semantic-discovery/inference-governance\)](/articles/semantic-discovery/inference-governance)
- [Anchor Self-Organization Under Entropy and Load Pressure \(/articles/semantic-discovery/anchor-self-organization\)](/articles/semantic-discovery/anchor-self-organization)

- [Alias Resolution as Navigational Traversal \(/articles/semantic-discovery/alias-resolution\)](/articles/semantic-discovery/alias-resolution)
- [Three Discovery Operating Modes: Human Search, Agent Reasoning, Answer Synthesis \(/articles/semantic-discovery/operating-modes\)](/articles/semantic-discovery/operating-modes)
- [Model-Agnostic Semantic Discovery \(/articles/semantic-discovery/model-agnostic\)](/articles/semantic-discovery/model-agnostic)
- [Affect-Modulated Discovery Traversal \(/articles/semantic-discovery/affect-modulated-traversal\)](/articles/semantic-discovery/affect-modulated-traversal)
- [Confidence-Gated Discovery Traversal \(/articles/semantic-discovery/confidence-gated-traversal\)](/articles/semantic-discovery/confidence-gated-traversal)
- [Integrity-Tracked Traversal Drift Detection \(/articles/semantic-discovery/integrity-tracked-drift\)](/articles/semantic-discovery/integrity-tracked-drift)
- [Biological Identity-Scoped Access During Discovery \(/articles/semantic-discovery/biological-access\)](/articles/semantic-discovery/biological-access)
- [Rights-Grade Anchor Governance for Content Discovery \(/articles/semantic-discovery/rights-grade-anchors\)](/articles/semantic-discovery/rights-grade-anchors)
- [Forecasting-Shaped Discovery Traversal \(/articles/semantic-discovery/forecasting-shaped\)](/articles/semantic-discovery/forecasting-shaped)
- [Capability-Constrained Anchor Accessibility \(/articles/semantic-discovery/capability-constrained\)](/articles/semantic-discovery/capability-constrained)
- [Collaborative Multi-Object Discovery Traversal \(/articles/semantic-discovery/collaborative-traversal\)](/articles/semantic-discovery/collaborative-traversal)
- [Credentialed Reader Activation in the Discovery Substrate \(/articles/semantic-discovery/credential-reader-activation\)](/articles/semantic-discovery/credential-reader-activation)
- [Personal Cognitive Asset: How Per-User Lineage Re-Weights the Same Substrate \(/articles/semantic-discovery/personal-lineage-layer\)](/articles/semantic-discovery/personal-lineage-layer)

APPLICATIONS • GENERAL

- [Enterprise Knowledge Management Through Governed Traversal \(/articles/semantic-discovery/enterprise-knowledge-management\)](/articles/semantic-discovery/enterprise-knowledge-management)
- [AI-Native Search That Replaces PageRank With Governed Contextual Relevance \(/articles/semantic-discovery/ai-native-search\)](/articles/semantic-discovery/ai-native-search)
- [Semantic Discovery for Scientific Research \(/articles/semantic-discovery/scientific-research-discovery\)](/articles/semantic-discovery/scientific-research-discovery)
- [Verifiable AI Legal Case Research: Governed Case Law Search with Citation Lineage \(/articles/semantic-discovery/legal-case-research\)](/articles/semantic-discovery/legal-case-research)
- [Patent Landscape Analysis Across Classification Boundaries: Governed Semantic Discovery for Prior Art and Freedom-to-Operate \(/articles/semantic-discovery/patent-landscape-analysis\)](/articles/semantic-discovery/patent-landscape-analysis)
- [Governed Medical Literature Search: Evidence-Grade Traversal for Clinical Questions \(/articles/semantic-discovery/medical-literature-search\)](/articles/semantic-discovery/medical-literature-search)
- [Governed Competitive Intelligence Search Across Patents, Filings, and Hiring Signals \(/articles/semantic-discovery/competitive-intelligence\)](/articles/semantic-discovery/competitive-intelligence)

- [Governed Semantic Search for Regulatory Compliance: Defensible Requirement Discovery Across Fragmented Corpora \(/articles/semantic-discovery/regulatory-compliance-search\)](/articles/semantic-discovery/regulatory-compliance-search).
- [Cross-Vendor Credentialed Sensor Coordination for Multi-Sensor Perception \(/articles/semantic-discovery/coordinated-perception\)](/articles/semantic-discovery/coordinated-perception).
- [Anti-Stalking Architecture for Cross-Vendor Bluetooth Tracker Networks \(/articles/semantic-discovery/post-airtag-tracking\)](/articles/semantic-discovery/post-airtag-tracking).
- [How Small Language Models Beat Large Ones: Use the World as Memory \(/articles/semantic-discovery/world-as-memory\)](/articles/semantic-discovery/world-as-memory).
- [When an Agent Finds What It Was Never Cleared to See \(/articles/semantic-discovery/semantic-discovery-stakes\)](/articles/semantic-discovery/semantic-discovery-stakes).

APPLICATIONS · SPECIFIC

- [Google Search Alternative: Governed Semantic Discovery Beyond Retrieval \(/articles/semantic-discovery/google-search\)](/articles/semantic-discovery/google-search).
- [Perplexity Alternative: Governed Semantic Discovery Beyond the Answer Engine \(/articles/semantic-discovery/perplexity\)](/articles/semantic-discovery/perplexity).
- [Elasticsearch Alternative: Governed Semantic Discovery Beyond Index-Centric Search \(/articles/semantic-discovery/elasticsearch\)](/articles/semantic-discovery/elasticsearch).
- [Algolia Alternative: Governed Semantic Discovery Beyond Per-Query Search \(/articles/semantic-discovery/algolia\)](/articles/semantic-discovery/algolia).
- [Pinecone Alternative for Governed Semantic Discovery \(/articles/semantic-discovery/pinecone\)](/articles/semantic-discovery/pinecone).
- [Weaviate Alternative: Governed Semantic Discovery Beyond the Vector Database \(/articles/semantic-discovery/weaviate\)](/articles/semantic-discovery/weaviate).
- [You.com Alternative: Governed Semantic Discovery Beyond AI Search \(/articles/semantic-discovery/you-com\)](/articles/semantic-discovery/you-com).
- [Brave Search Alternative: Governed Semantic Discovery Beyond an Independent Index \(/articles/semantic-discovery/brave-search\)](/articles/semantic-discovery/brave-search).
- [Kagi Alternative for Governed Semantic Discovery Beyond Query-Response Search \(/articles/semantic-discovery/kagi\)](/articles/semantic-discovery/kagi).
- [Exa \(Metaphor Systems\) Alternative: Governed Semantic Discovery Beyond Neural Link Prediction \(/articles/semantic-discovery/metaphor-systems\)](/articles/semantic-discovery/metaphor-systems).
- [Glean Alternative for Governed Enterprise Discovery: Beyond Stateless Workplace Search \(/articles/semantic-discovery/glean\)](/articles/semantic-discovery/glean).
- [Coveo Alternative: Governed Semantic Discovery Beyond Personalized Ranking \(/articles/semantic-discovery/coveo\)](/articles/semantic-discovery/coveo).
- [Apple Find My vs Governed Semantic Discovery: Two Meanings of Multi-Authority \(/articles/semantic-discovery/apple-find-my\)](/articles/semantic-discovery/apple-find-my).

- [Google Find My Device Alternative: Governed Cross-Network Reader Activation \(/articles/semantic-discovery/google-find-my\)](/articles/semantic-discovery/google-find-my).
- [Governed Discovery Beyond IETF DULT: Behavior Standards vs Architectural Governance \(/articles/semantic-discovery/ietf-dult\)](/articles/semantic-discovery/ietf-dult).
- [Glean Alternative: Governed Semantic Traversal Beyond Enterprise Search \(/articles/semantic-discovery/glean-enterprise-search\)](/articles/semantic-discovery/glean-enterprise-search).
- [Microsoft GraphRAG vs Governed Traversal: Adding Per-Step Governance to Graph Retrieval \(/articles/semantic-discovery/microsoft-graphrag\)](/articles/semantic-discovery/microsoft-graphrag).
- [Governed Agent Memory Beyond Mem0, Zep, and Letta \(/articles/semantic-discovery/memory-for-agents\)](/articles/semantic-discovery/memory-for-agents).

HOW-TO GUIDES

- [How to Build AI-Native Semantic Discovery Without a Central Index \(/articles/guides/ai-native-semantic-discovery-without-central-index\)](/articles/guides/ai-native-semantic-discovery-without-central-index).
- [How to Give AI Agents a Memory They Can Query by Meaning \(/articles/guides/give-ai-agents-queryable-memory\)](/articles/guides/give-ai-agents-queryable-memory).
- [How to Let AI Agents Find and Resolve Each Other Without a Registry \(/articles/guides/let-agents-find-each-other-without-a-registry\)](/articles/guides/let-agents-find-each-other-without-a-registry).
- [How to Search Your Knowledge Base by Meaning Without a Vector Database Vendor \(/articles/guides/semantic-search-without-a-vector-db-vendor\)](/articles/guides/semantic-search-without-a-vector-db-vendor).

TERMINOLOGY

- [three-in-one traversal step \(/glossary#three-in-one-traversal-step\)](/glossary#three-in-one-traversal-step).

[Semantic Discovery overview → \(/semantic-discovery\)](/semantic-discovery).